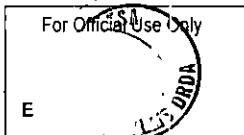


FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>13525</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Brett</u> <u>Mirsky</u> P.O. Box, Bldg. Room No., if any <u>P.O. Box 291626</u> Street _____ City <u>Port Orange</u> State <u>Florida</u> ZIP Code + 4 <u>32129-1626</u>	4. Name, file number, and address of labor organization. Name <u>UA Plumbers & Pipefitters Local Union 295</u> Labor Organization File Number <u>039-008</u> P.O. Box, Building and Room Number, if any _____ Street <u>743 North Beach Street</u> City <u>Daytona Beach</u> State <u>Florida</u> ZIP Code + 4 <u>32114-2279</u>
5. Position in labor organization. <u>Business Manager</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name _____ Trade Name, if any: _____ P.O. Box, Bldg., Room No., if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	7.a. Nature of Interest, Transaction, or Income. _____ 7.b. Amount. _____ \$0

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

On

7/7/2005

Date

386-547-2709

Telephone Number

Name of Person Filing Brett Mirsky

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name United Members Insurance

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 324 Dale Mabry Highway, Suite 300

City Tampa

State Florida ZIP Code + 4 33609-1267

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Insurance agency for Local Unions

11.b. Approximate dollar value of such dealing.

\$5,000

12.a. Nature of interest held or income received.

Received luncheon at meeting with insurance agency staff

12.b. Amount.

\$25

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Joirt Apprentice Education Fund</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 743 North Beach Street</p> <p>City Daytona Beach</p> <p>State FL ZIP Code + 4 32114-2279</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Leases an employee from UA Plumbers & Pipefitters Local Union 295</p> <p>11.b. Approximate dollar value of such dealing. \$34,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Reimburse meeting and travel expenses</p> <p>12.b. Amount. \$65</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>Joint Apprentice Education Fund</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>743 North Beach Street</u></p> <p>City <u>Daytona Beach</u></p> <p>State <u>FL</u> ZIP Code + 4 <u>32114-2279</u></p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <u></u></p> <p>Trade Name if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u></u></p> <p>City <u></u></p> <p>State <u></u> ZIP Code + 4 <u></u></p>	<p>11.a. Nature of such dealing.</p> <p><u>Leases an employee from UA Plumbers & Pipefitters</u> <u>Local Union 255</u></p> <p>11.b. Approximate dollar value of such dealing. <u>\$34,000</u></p> <p>12.a. Nature of interest held or income received.</p> <p><u>Cash advance to attend Michigan Instructors</u> <u>Training School</u></p> <p>12.b. Amount. <u>\$300</u></p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Joint Apprentice Education Fund</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 743 North Beach Street</p> <p>City Daytona Beach</p> <p>State FL ZIP Code + 4 32114-2279</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Leases an employee from UA Plumbers & Pipefitters Local Union 295</p> <p>11.b. Approximate dollar value of such dealing. \$34,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Reimburse travel expenses in excess of advance to attend Michigan Instructor Training School</p> <p>12.b. Amount. \$198</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Joint Apprentice Education Fund</p> <p>Trade Name if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 743 North Beach Street</p> <p>City Daytona Beach</p> <p>State FL ZIP Code + 4 32114-2279</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Leases an employee from UA Plumbers & Pipefitters Local Union 295</p> <p>11.b. Approximate dollar value of such dealing. \$34,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Reimburse travel expenses, equipment, books</p> <p>12.b. Amount. \$1,929</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Joint Apprentice Education Fund</p> <p>Trade Name if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 743 North Beach Street</p> <p>City Daytona Beach</p> <p>State FL ZIP Code + 4 32114-2279</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Leases an employee from UA Plumbers & Pipefitters Local Union 295</p> <p>11.b. Approximate dollar value of such dealing. \$34,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Reimburse advertising expenses, automobile expenses, meeting expenses, office expenses and postage</p> <p>12.b. Amount. \$916</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Joint Apprentice Education Fund</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 743 North Beach Street</p> <p>City Daytona Beach</p> <p>State FL ZIP Code + 4 32114-2279</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Leases an employee from UA Plumbers & Pipefitters Local Union 295</p> <p>11.b. Approximate dollar value of such dealing. \$34,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Reimburse hotel expense while attending Michigan Instructors Training School</p> <p>12.b. Amount. \$2,542</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>Joint Apprentice Education Fund</u></p> <p>Trade Name if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>743 North Beach Street</u></p> <p>City <u>Daytona Beach</u></p> <p>State <u>FL</u> ZIP Code + 4 <u>32114-2279</u></p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <u></u></p> <p>Trade Name if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u></u></p> <p>City <u></u></p> <p>State <u></u> ZIP Code + 4 <u></u></p>	<p>11.a. Nature of such dealing.</p> <p><u>Leases an employee from UA Plumbers & Pipefitters</u> <u>Local Union 295</u></p> <p>11.b. Approximate dollar value of such dealing. <u>\$34,000</u></p> <p>12.a. Nature of interest held or income received.</p> <p><u>Reimburse office expenses</u></p> <p>12.b. Amount. <u>\$14</u></p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any). Name Joint Apprentice Education Fund Trade Name if any: P.O. Box, Bldg., Room No., if any Street 743 North Beach Street City Daytona Beach State FL ZIP Code + 4 32114-2279	9. Business deals with: <input checked="" type="checkbox"/> a. Labor Organization <input type="checkbox"/> b. Trust <input type="checkbox"/> c. Employer
10. If 9.b. or 9.c. is checked give trust or employer's name. Name Trade Name if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	11.a. Nature of such dealing. Leases an employee from UA Plumbers & Pipefitters Local Union 295 11.b. Approximate dollar value of such dealing. \$34,000 12.a. Nature of interest held or income received. Reimburse consumable educational materials, books, tools and office expenses 12.b. Amount. \$907

Name of Person Filing Brett Mirsky

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Joint Apprentice Education Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 743 North Beach Street

City Daytona Beach

State FL ZIP Code + 4 32114-2279

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Leases an employee from UA Plumbers & Pipefitters
Local Union 295

11.b. Approximate dollar value of such dealing.

\$34,000

12.a. Nature of interest held or income received.

Reimburse office expenses and JTF Medgas Class
Expenses

12.b. Amount.

\$1,632

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Joirt Apprentice Education Fund</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 743 North Beach Street</p> <p>City Daytona Beach</p> <p>State FL ZIP Code + 4 32114-2279</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Leases an employee from UA Plumbers & Pipefitters Local Union 295</p> <p>11.b. Approximate dollar value of such dealing. \$34,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Reimburse meeting and travel expenses</p> <p>12.b. Amount. \$131</p>

Name of Person Filing Brett Mirsky

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name United Association of Journeymen and Apprent

Trade Name, if any: UA Plumbers & Pipefitters

P.O. Box, Bldg., Room No., if any P O Box 37800

Street

City Washington

State District of Columbia ZIP Code + 4 20013-4307

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

Parent organization of UA Plumbers & Pipefitters
Local Union 295

11.b. Approximate dollar value of such dealing.

\$70,000

12.a. Nature of interest held or income received.

Received dinner at Business Managers meeting held
in Hollywood Florida

12.b. Amount.

\$100

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name HGK Asset Management, Inc.</p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any _____</p> <p>Street 19046 Bruce B. Downs Blvd</p> <p>City Tampa</p> <p>State Florida ZIP Code + 4 33647-2434</p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name Plumbers & Fitters L U 295 Pension Fund</p> <p>Trade Name, if any: _____</p> <p>P.O. Box, Bldg., Room No., if any _____</p> <p>Street 1000 Burr Ridge Parkway Suite 200</p> <p>City Burr Ridge</p> <p>State Illinois ZIP Code + 4 60527-0845</p>	<p>11.a. Nature of such dealing.</p> <p>Seeking position as investment manager for pension fund.</p> <p>11.b. Approximate dollar value of such dealing. \$0</p> <p>12.a. Nature of interest held or income received.</p> <p>Received lunch from C. Harold Stone, VP Sales and Marketing for HGK Asset Management, Inc.</p> <p>12.b. Amount. \$30</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name OBA Midwest, Ltd.</p> <p>Trade Name if any: _____</p> <p>P.O. Box, Bldg., Room No., if any: _____</p> <p>Street 1000 Burr Ridge Parkway Suite 200</p> <p>City Burr Ridge</p> <p>State Illinois ZIP Code + 4 60527-0845</p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name Plumbers & Fitters L U 295 Pension Fund</p> <p>Trade Name if any: _____</p> <p>P.O. Box, Bldg., Room No., if any: _____</p> <p>Street 1000 Burr Ridge Parkway Suite 200</p> <p>City Burr Ridge</p> <p>State Illinois ZIP Code + 4 60527-0845</p>	<p>11.a. Nature of such dealing.</p> <p>Third party administrator responsible for collecting and allocating contractor contributions, administering appendant benefit funds</p> <p>11.b. Approximate dollar value of such dealing. \$90,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Received dinner while visiting OBA Midwest, Ltd. headquarters in Burr Ridge, IL from Paul Hawkins, President</p> <p>12.b. Amount. \$100</p>

Name of Person Filing Brett Mirsky

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name OBA Midwest, Ltd.

Trade Name if any:

P.O. Box, Bldg., Room No., if any

Street 1000 Burr Ridge Parkway Suite 200

City Burr Ridge

State Illinois ZIP Code + 4 60527-0845

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Plumbers & Fitters L U 295 Welfare Fund

Trade Name if any:

P.O. Box, Bldg., Room No., if any

Street 1000 Burr Ridge Parkway Suite 200

City Burr Ridge

State Illinois ZIP Code + 4 60527-0845

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

11.a. Nature of such dealing.

Third party administrator responsible for collecting and allocating contractor contributions, administering appendant benefit funds

11.b. Approximate dollar value of such dealing.

\$90,000

12.a. Nature of interest held or income received.

Received dinner while visiting OBA Midwest, Ltd. headquarters in Burr Ridge, IL from Paul Hawkins, President (same dinner as preceding entry)

12.b. Amount.

\$100

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a **business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name OBA Midwest, Ltd.</p> <p>Trade Name, if any: </p> <p>P.O. Box, Bldg., Room No., if any </p> <p>Street 1000 Burr Ridge Parkway Suite 200</p> <p>City Burr Ridge</p> <p>State Illinois ZIP Code + 4 60527-0845</p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name Joint Apprentice Education Fund</p> <p>Trade Name, if any: </p> <p>P.O. Box, Bldg., Room No., if any </p> <p>Street 743 N. Beach Street</p> <p>City Daytona Beach</p> <p>State Florida ZIP Code + 4 32114-2279</p>	<p>11.a. Nature of such dealing.</p> <p>Third party administrator responsible for collecting and allocating contractor contributions, administering appendant benefit funds</p> <p>11.b. Approximate dollar value of such dealing. \$90,000</p> <p>12.a. Nature of interest held or income received.</p> <p>Received dinner while visiting OBA Midwest, Ltd. headquarters in Burr Ridge, IL from Paul Hawkins, President (same dinner as preceding entry)</p> <p>12.b. Amount. \$100</p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>OBA Midwest, Ltd.</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>1000 Burr Ridge Parkway Suite 200</u></p> <p>City <u>Burr Ridge</u></p> <p>State <u>Florida</u> ZIP Code + 4 <u>60527-0845</u></p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name <u></u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u></u></p> <p>City <u></u></p> <p>State <u></u> ZIP Code + 4 <u></u></p>	<p>11.a. Nature of such dealing.</p> <p>Third party administrator responsible for collecting and allocating contractor contributions, administering appendant benefit funds</p>
	<p>11.b. Approximate dollar value of such dealing. <u>\$90,000</u></p>
	<p>12.a. Nature of interest held or income received.</p> <p>Received dinner while visiting OBA Midwest, Ltd. headquarters in Burr Ridge, IL from Paul Hawkins, President (same dinner as preceding entry)</p>
	<p>12.b. Amount. <u>\$100</u></p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name <u>Pension Fund Evaluations, Inc.</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>2450 Middle Country Road, Ste 103</u></p> <p>City <u>Centereach</u></p> <p>State <u>New York</u> ZIP Code + 4 <u>11720-3532</u></p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name <u>Plumbers & Fitters L U 295 Pension Fund</u></p> <p>Trade Name, if any: <u></u></p> <p>P.O. Box, Bldg., Room No., if any <u></u></p> <p>Street <u>1000 Burr Ridge Parkway Suite 200</u></p> <p>City <u>Burr Ridge</u></p> <p>State <u>Illinois</u> ZIP Code + 4 <u>60527-0845</u></p>	<p>11.a. Nature of such dealing.</p> <p><u>Performs evaluations of pension fund investment asset manager performance</u></p> <hr/> <p>11.b. Approximate dollar value of such dealing. <u>\$9,500</u></p> <hr/> <p>12.a. Nature of interest held or income received.</p> <p><u>Received dinner from Greg Phillips, President of Pension Fund Evaluations, Inc.</u></p> <hr/> <p>12.b. Amount. <u>\$75</u></p>

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

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8. Name and address of Business (including trade name, if any). Name WW Gay Mechanical Contractors Trade Name, if any: P.O. Box, Bldg., Room No., if any Street 524 Stockton Street City Jacksonville State Florida ZIP Code + 4 32204-2535	9. Business deals with: <input checked="" type="checkbox"/> a. Labor Organization <input type="checkbox"/> b. Trust <input type="checkbox"/> c. Employer
10. If 9.b. or 9.c. is checked give trust or employer's name. Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	11.a. Nature of such dealing. <div>Signatory employer</div> 11.b. Approximate dollar value of such dealing. \$8,800 12.a. Nature of interest held or income received. <div>Jack Poff bought lunch after visit to job sight where UA Plumbers & Pipefitters Local Union 295 members were employed</div> 12.b. Amount. \$10

Name of Person Filing Brett Mirsky	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any). Name WW Gay Mechanical Contractors Trade Name, if any: P.O. Box, Bldg., Room No., if any Street 524 Stockton Street City Jacksonville State New York ZIP Code + 4 32204-2535	9. Business deals with: <input checked="" type="checkbox"/> a. Labor Organization <input type="checkbox"/> b. Trust <input type="checkbox"/> c. Employer
10. If 9.b. or 9.c. is checked give trust or employer's name. Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	11.a. Nature of such dealing. <div>Signatory employer</div> 11.b. Approximate dollar value of such dealing. \$8,800 12.a. Nature of interest held or income received. <div>Terry Shephard bought lunch after visit to job sight where UA Local Union 295 members were employed</div> 12.b. Amount. \$10